



Applicant Information	
Applicant Name (or Business Name) _____	
Operating as _____	
Contact Name _____	Contact's Position _____
Phone _____	Cell _____ Email _____
How did you become aware of AFSC?	
Existing Client <input type="checkbox"/> Former Client <input type="checkbox"/> Referral <input type="checkbox"/> Advertisement <input type="checkbox"/> Flyer <input type="checkbox"/> Trade Show <input type="checkbox"/>	
Website <input type="checkbox"/> Other <input type="checkbox"/> _____	

Applicant Address		Home Quarter: Part ____ Sec ____ Twp ____ Rge ____ Mer ____
<b>Mailing Address</b>	<b>Business Address (if not the same as mailing)</b>	
Street/PO Box _____	_____	
City _____	_____	
Province _____	_____	
Postal Code _____	_____	

Business Information	
Business Operation: Sole Proprietor <input type="checkbox"/> Partnership <input type="checkbox"/> Incorporated Company <input type="checkbox"/> To be Incorporated <input type="checkbox"/>	
Describe your farm:	
Number of years in business: _____ Number of Employees: Full time _____ Part time _____ Seasonal _____	
Have you ever had a loan with AOC, AADC or AFSC? Yes <input type="checkbox"/> No <input type="checkbox"/>	
Alberta Opportunity Company (AOC), Alberta Agriculture Development Company (AADC) or Agriculture Financial Services Corporation (AFSC)	

Shareholder Information (if incorporated business)		
Shareholder Full Legal Name	Position	Number of Shares or % Interest

**Individual Applicants/Guarantors:**

**Primary Applicant**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Name(s): \_\_\_\_\_

Birth Date: \_\_\_\_\_ Canadian Citizen  Permanent Resident

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Marital Status: Single  Married  Common Law  Divorced  Widowed

Is this a joint application with your Spouse? Yes  No

Do you have dependent children? Yes  No  How Many? \_\_\_\_\_ Ages: \_\_\_\_\_

Gross Annual Off Farm Income (as per personal income tax return): \$ \_\_\_\_\_

Do you have Life Insurance? Yes  No

Provider: \_\_\_\_\_

Beneficiary: \_\_\_\_\_ Amount \$ \_\_\_\_\_

Provider: \_\_\_\_\_

Beneficiary: \_\_\_\_\_ Amount \$ \_\_\_\_\_

Have you ever made an assignment or been petitioned into bankruptcy or made a settlement with a creditor in a write-down of a debt? Yes  No

Confirmation provided (for office use only):

Birth Certificate  Canadian Passport  Certificate of Canadian Citizenship  Landed Immigrant  Permanent Resident Card

**Co-Borrower or Spouse**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Name(s): \_\_\_\_\_

Birth Date: \_\_\_\_\_ Canadian Citizen  Permanent Resident

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Marital Status: Single  Married  Common Law  Divorced  Widowed

Is this a joint application with your Spouse? Yes  No

Do you have dependent children? Yes  No  How Many? \_\_\_\_\_ Ages: \_\_\_\_\_

Gross Annual Off Farm Income (as per personal income tax return): \$ \_\_\_\_\_

Do you have Life Insurance? Yes  No

Provider: \_\_\_\_\_

Beneficiary: \_\_\_\_\_ Amount \$ \_\_\_\_\_

Provider: \_\_\_\_\_

Beneficiary: \_\_\_\_\_ Amount \$ \_\_\_\_\_

Have you ever made an assignment or been petitioned into bankruptcy or made a settlement with a creditor in a write-down of a debt? Yes  No

Confirmation provided (for office use only):

Birth Certificate  Canadian Passport  Certificate of Canadian Citizenship  Landed Immigrant  Permanent Resident Card

Please list additional Applicants/Guarantors on a separate paper and attach to this form.

# Application for Loan

## Farm/RLP

<b>Describe reason for loan:</b>

Project			
Estimated Costs - What do you need the money for?		Expected Financing - How much money do you need?	
Land:	\$	AFSC Loan (amount required from AFSC):	\$
Buildings:		Down Payment:	
Equipment:			
Livestock:			
Working Capital required:			
<b>Total Project Costs:</b>	\$	<b>Total Financing Sources:</b>	\$

Land and Buildings to be Purchased (Display each piece of land in acres)					
Legal Description	Total Acres	Cultivated Acres	Bare Land Value	Value of Improvements	List of Improvements

<b>Bank</b>	
Name: _____	Location: _____
<b>Law Firm</b>	
Name: _____	Location: _____
<b>Accountant</b>	
Name: _____	Location: _____
<b>Insurance Agent</b>	
Name: _____	Location: _____

<b>Environmental Questionnaire</b>		
<p>In considering your loan application, AFSC needs certain environmental information to review the level of risk involved. The following questions will help us identify possible environmental problems which may have an effect on AFSC's loan security or your financial position. If you are not familiar with a property's potential environmental problems, you may wish to discuss these questions with other sources (i.e. Vendor, neighbours, etc.) Answering "yes" to any of the questions does not necessarily mean that your loan application will be declined.</p>		
	<b>Yes</b>	<b>No</b>
1. Is the operation involved in the handling, storage, transportation, creation or disposal of any substance, product or byproduct considered environmentally sensitive?	<input type="checkbox"/>	<input type="checkbox"/>
2. Any issue that the operation is not in compliance with regulations under the Alberta <i>Environmental Protection &amp; Enhancement Act</i> as it pertains to this industry?	<input type="checkbox"/>	<input type="checkbox"/>
3. Are any of the following facilities adjacent to the subject property: gas stations, chemical plants, bulk storage tanks, manufacturing plants, animal feeding operations, landfills or waste disposal/storage facilities?	<input type="checkbox"/>	<input type="checkbox"/>
4. On land, building or sites being mortgaged to AFSC, other land owned by you or land or property adjacent to your operation, are you aware of any:	<input type="checkbox"/>	<input type="checkbox"/>
a) Health problems that may be caused by any environmental problem on the property?	<input type="checkbox"/>	<input type="checkbox"/>
b) Any above ground or underground storage or holding tanks containing petroleum products?	<input type="checkbox"/>	<input type="checkbox"/>
c) Contamination from oil or gas wells?	<input type="checkbox"/>	<input type="checkbox"/>
d) Contamination by hazardous wastes (i.e. Herbicides or other chemicals), or long-term storage of potentially hazardous materials? Chemical or industrial waste	<input type="checkbox"/>	<input type="checkbox"/>
e) Municipal, community or industrial garbage dumps (past or present)?	<input type="checkbox"/>	<input type="checkbox"/>
f) Problems with the storage or disposal of manure or any other type of waste (liquid or solid) bio-solids?	<input type="checkbox"/>	<input type="checkbox"/>
g) Waste material including: liquid or solid fill, trash, empty containers, abandoned vehicles/equipment or of any kind of waste?	<input type="checkbox"/>	<input type="checkbox"/>
h) Odour or other air quality problems?	<input type="checkbox"/>	<input type="checkbox"/>
i) Evidence of hazardous construction or industrial materials? (i.e. Asbestos or urea formaldehyde insulation, PCBs)?	<input type="checkbox"/>	<input type="checkbox"/>
j) Concerns about surface or ground water contamination?	<input type="checkbox"/>	<input type="checkbox"/>
k) Gravel pits, coal mines or any other evidence of mining activity?	<input type="checkbox"/>	<input type="checkbox"/>
l) Asbestos or urea formaldehyde foam insulation, electrical equipment containing PCB's, any form of radioactive contamination?	<input type="checkbox"/>	<input type="checkbox"/>
m) Are you aware of any other existing or potential environmental problem on the property?	<input type="checkbox"/>	<input type="checkbox"/>
5. Are you aware of any materials that have been buried, dumped, stored, burned, or disposed of either on the land, surface waters or in building(s) on any of the property or adjacent properties that could negatively affect the property, water systems or the environment?	<input type="checkbox"/>	<input type="checkbox"/>
6. Are you aware of the release of any substance(s) on, over, or under the property that caused or could cause harm to the environment or human or animal health?	<input type="checkbox"/>	<input type="checkbox"/>
7. Have you or anyone else (owners, directors or managers) involved in your operation ever been refused a loan or business/liability insurance for environmental reasons?	<input type="checkbox"/>	<input type="checkbox"/>
8. Have complaints been received regarding the effects of the operations on the environment at the present site or any previous site?	<input type="checkbox"/>	<input type="checkbox"/>
<p>If the answer to any of the above is yes, please provide an explanation of the problem and a description of where the problem is located. (If additional space is required, attach an extra sheet.)</p>		

**Consent Statement and Client Declaration**

**FEES:** I/We agree to pay a non-refundable Application Fee to the Agriculture Financial Services Corporation (AFSC) for the processing of this loan(s), regardless of acceptance or disbursement of the loan(s). AFSC reserves the right to request the fee at the time of application. I/We acknowledge that there may be other fees or charges that are associated with the original loan, or a request for amendment, that may exist now or arise in the future, including but not limited to: (i) review fees; (ii) renewal fees; (iii) amendment fees; (iv) non-sufficient fees; (v) life insurance premiums; and (vi) AFSC's internal legal fees and costs (collectively, all such fees or charges being the "Loan Fees").

I/We agree any Loan Fees that remain unpaid now or in the future (if any other Loan Fees arise) and are not paid in full to AFSC, then AFSC, in its sole discretion, may capitalize the amount of the Loan Fees into the outstanding principal of the loan(s) so that AFSC may pay itself the Loan Fees that are due and payable. I/We acknowledge that should the amount of the Loan Fees be so capitalized to the loan principal, interest will be levied on the amount of the Loan Fees at the same interest rate applicable to the loan principal generally.

**LEGAL FEES AND COSTS:** I/We agree to pay all professional fees and costs, including legal fees and costs on a solicitor and his/her own client basis, that are incurred by AFSC in connection with the Application for Loan.

**ENVIRONMENTAL:** I/We authorize AFSC to contact any environmental authority to obtain information of an environmental nature concerning my land or operations and consent to such authority releasing such information to AFSC.

**CREDIT INFORMATION:** I/We authorize and consent to the: (i) obtaining of information; and (ii) disclosure of that information by AFSC or its agents in connection with the loan applied for, or any loan made, including the exchange of credit information with any creditor, credit grantor, credit broker, credit reporting agency or any other person with whom I/we have had, now have or propose to have business and financial dealings.

**FINANCIAL/BUSINESS INFORMATION:** I/We authorize AFSC to obtain copies of my/our financial or business information held by any other program administered by AFSC in which I have participated, am now participating, or propose to participate, and I consent to the disclosure of any such information.

I/We (the Applicant) declare that all of the information provided in support of this application is accurate and true and understand that I/we must notify AFSC in writing immediately if this business undergoes a change in participants or I discover that any of the information contained in this application is inaccurate or untrue. Should the information supplied not be true, AFSC may cancel my/our application, any approved loan or incentives.

Applicant Name _____	Applicant Signature _____	Date _____ <small>mmm / dd / yyyy</small>
Applicant Name _____	Applicant Signature _____	Date _____ <small>mmm / dd / yyyy</small>
Applicant Name _____	Applicant Signature _____	Date _____ <small>mmm / dd / yyyy</small>
Applicant Name _____	Applicant Signature _____	Date _____ <small>mmm / dd / yyyy</small>

*If dealing with a company, indicate the name(s) and title(s) of the company's authorized representative(s):*

Name and Title _____	Applicant Signature _____	Date _____ <small>mmm / dd / yyyy</small>
Name and Title _____	Applicant Signature _____	Date _____ <small>mmm / dd / yyyy</small>
Name and Title _____	Applicant Signature _____	Date _____ <small>mmm / dd / yyyy</small>
Name and Title _____	Applicant Signature _____	Date _____ <small>mmm / dd / yyyy</small>

This agreement may be executed in separate counterparts, each of which is original and which shall be deemed one and the same instrument and shall be fully effective as of the date executed copies are exchanged between the parties. Counterparts may be executed in original or electronic form and the parties adopt any signature received electronically as original signature of the parties.

The information on this form, and any information you provide to us in the future related to this form, is collected under the authority of the *Agriculture Financial Services Act* (Alberta) and the *Freedom of Information and Protection of Privacy Act* (Alberta) (the "FOIP Act"). The collected information, whether personal information or business information, will be used: (i) to evaluate your eligibility for the program to which this form relates; (ii) for the administration of the program; and/or (iii) for the administration of any other AFSC program or benefit in which you participate. Your personal information is subject to the provisions of the FOIP Act.

By submitting this form, you are providing your consent to AFSC disclosing and sharing the information contained on this form, whether personal information or business information, or any other information that will be provided in the future by you or your authorized representative, to the following third parties: B.C. Ministry of Agriculture and Food, Alberta Ministry of Agriculture and Irrigation, Saskatchewan Ministry of Agriculture, Saskatchewan Crop Insurance Corporation, Manitoba Ministry of Agriculture, Manitoba Agriculture Services Corporation, Agriculture and Agri-Food Canada, Canada Revenue Agency and Statistics Canada. You consent that such disclosed and shared personal information and business information may be used in the following ways: (i) for the administration of all current and future AFSC, federal and provincial programs related to agriculture, AFSC lending programs and AFSC insurance programs; (ii) for AFSC, federal and provincial policy and program development; (iii) for AFSC, federal and provincial policy and program evaluation; (iv) for AFSC, federal and provincial program compliance; (v) for research development; and (vi) for statistical purposes.

If you have any questions about this form and the collection and use of your information, please contact AFSC at 5718 - 56 Avenue, Lacombe AB T4L 1B1, 1.877.899.2372.