

Personal Financial Statement

As of Date:	
Name:	Birth Date:
Phone: Cell:	
Marital Status: Single Married Common Law	☐ Divorced ☐ Widowed ☐ Number of Dependents (excluding spouse):
Employed by:	Position:
How long? Gross Annual Sc	Salary \$
Life Insurance (face value) \$ Be	Beneficiary (ies)
Have you ever declared bankruptcy? Yes N	No ☐ If yes, was it discharged? Yes ☐ No ☐
Date of Discharge:	Trustee Name:
Spousal Information:	
Name:	Birth Date:
Phone: Cell:	mmm/dd/yyyy Email:
	Position:
How long? Gross Annual S	
Life Insurance (face value) \$ B	
Have you ever declared bankruptcy? Yes D	
Date of Discharge:	Trustee Name:
Address	
Present Address Rent Own	Previous Address
Street/PO Box	
City	
Province	
Postal Code	
Business Information (Who do you presently bank Name of Bank	Address
Name of Dair	Addiess

Personal Financial Statement

Assets				
Asset	Description	Market Value		
Cash		\$		
RRSP				
TFSA				
Stocks/Bonds/Mutual Funds				
Equity in Business				
Vehicles				
Recreation Vehicles				
Primary Residence				
Other Real Estate				
	(A) Total Assets:	\$		

Liabilities						
Purpose	Creditors	Interest Rate	Years Remaining	Payment Frequency	Payment Amount	Balance Owing
Credit Cards (list all):					\$	\$
Line of Credit						
Vehicle Loans						
Other Loans						
House Mortgage						
Other Real Estate Loans						
(B) Total Liabilities:						\$
					Net Worth (A-B):	\$

Personal Financial Statement

Purpose	Creditors	Date of Loan	Term in Months	Interest Rate	Payment Amount	Original Amount	Balance Owing
					\$	\$	\$
					Total C	ontingent Liabilities:	 \$
							1 .
Consent Staten	nent and Client Declara	ition					
its agents in con	MATION: I/We authorize	plied for, or any loa	n made, incl	luding the	exchange of cr	edit information with	n any creditor, credit
its agents in congrantor, credit by financial dealing FINANCIAL/BU other program a	nection with the loan ap roker, credit reporting ag	plied for, or any loa ency or any other p l: I/We authorize A	n made, includerson with verson with verson with verson with verson with verson with verson with the verson with v	luding the whom I/we	exchange of creat have had, now of my/our finance	edit information with have or propose to calculate the calculation business info	n any creditor, credit have business and rmation held by any
its agents in congrantor, credit by financial dealing FINANCIAL/BU other program a disclosure of an I/We (the Applic I/we must notify contained in this	nnection with the loan ap roker, credit reporting ag is. SINESS INFORMATION dministered by AFSC in	plied for, or any loa ency or any other p I: I/We authorize A which I have partic the information pro- ately if this business	or made, includers on with version with version with version with version with version made, and version with version wi	luding the whom I/we in copies on now particular port of this a change	exchange of cree have had, now of my/our financipating, or properties statement is an aparticipants	edit information with have or propose to cial or business info cose to participate, a accurate and true a or I discover that ar	n any creditor, creditor, have business and rmation held by any and I consent to the and understand that by of the information
its agents in congrantor, credit by financial dealing FINANCIAL/BU other program a disclosure of an I/We (the Applic I/we must notify contained in this any approved lo	nection with the loan approker, credit reporting agis. SINESS INFORMATION deministered by AFSC in y such information. cant) declare that all of the AFSC in writing immediates statement is inaccurate.	plied for, or any load ency or any other particles. I/We authorize A which I have particles the information protected if this business or untrue. Should	FSC to obtacipated, am	luding the whom I/we in copies on now partice port of this a change tion suppl	exchange of cree have had, now of my/our financipating, or properties statement is in participants lied not be true	edit information with have or propose to cial or business info pose to participate, a accurate and true a or I discover that ar, AFSC may cancel	n any creditor, creditor, have business and rmation held by any and I consent to the and understand that by of the information

Contingent Liabilities (Loans you have personally guaranteed or co-signed for others)

This agreement may be executed in separate counterparts, each of which is original and which shall be deemed one and the same instrument and shall be fully effective as of the date executed copies are exchanged between the parties. Counterparts may be executed in original or electronic form and the parties adopt any signature received electronically as original signature of the parties.

The personal information on this form is collected under the authority of the Agriculture Financial Services Act and the Freedom of Information and Protection of Privacy Act (FOIP Act) and will be used to evaluate your eligibility for the program to which this form relates, for the administration of the administration of any other AFSC program or benefit in which you participate. Your information is subject to the provisions of the FOIP Act. If you have any questions about this form and the collection and use of information, please contact the AFSC Client Contact Centre, 5718 56th Avenue, Lacombe AB T4L 1B1, 1.877.899.2372.